

# Money

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Financial and budgetary information for all projects can be viewed, organized, and analyzed on the Money page.

## Create a Financial Report

You can find **Money** under the **Data** menu on any DevResults page. All project finances are displayed by default. Configure the report by using the options in the left-hand panel.

- The **display** section lets you choose how to slice, dice, and analyze your data.
- The **filter** section lets you choose a subset of your data to include.

### Display

Use the Display section to decide how to arrange your data.

- **Disaggregations:** Choose how the data should be disaggregated. Arrange the disaggregations as rows/columns using the arrows next to each. Flip all the row/column selections with the arrow square in the top right.
- **Display values:** Decide which values to show (\$ budgeted, \$ deliverables, \$ disbursed, \$ expenses, \$ obligated).
- **Totals:** Choose whether to show/hide each total.

▼ Display

Disaggregations

≡

Project

→ Rows

↓ Columns

≡

Year

→ Rows

↓ Columns

≡

Partner Organization

→ Rows

↓ Columns

≡

Funding Source

→ Rows

↓ Columns

Add a field...

Display Values

≡

\$ budgeted

≡

\$ deliverables

Add a display value...

Totals

Project

Show

Hide

Year

Show

Hide

Partner Organization

Show

Hide

Funding Source

Show

Hide

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### Filter

Next use the **Filter** section to include data for only specific geographies, projects, statuses, mechanisms, tags, sectors, organizations, and user preferences.

▼ Filters

Geography

any location tag ▼

Q Search administrative divisions and locations

▼ ☐ Guinea

▶ ☐ Boké

▶ ☐ Conakry

▶ ☐ Faranah

▶ ☐ Kankan

▶ ☐ Kindia

▶ ☐ Labé

▶ ☐ Mamou

▶ ☐ Nzérékoré

Projects

4 projects ▼

Project Statuses

1 status ▼

Project Mechanisms

any mechanism ▼

Project Sectors

2 sectors ▼

Project Tags

4 tags ▼

Partner Organizations

any partner organization ▼

Awarding Organization

any awarding organization ▼

User affiliation

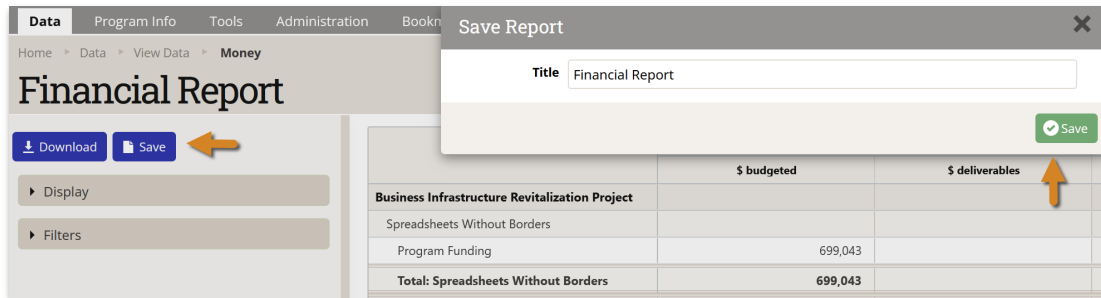
any user affiliation ▼

By default, reports include data for all projects. To show data for just one project, you must filter the report to include only that project.

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## Save and Download

Save your report by clicking **Save**, giving it a title, and then clicking **Save** again. To find your saved reports, go to **Data > Saved Reports**.



Saving your report gives it a unique URL that you can give to anyone who has access to see that page. The URL contains an ID number, like *yoursite.devresults.com/en/dash/viewdata/money?savedreportid=4142*. A link without an ID will take someone to the Money page, but they won't see your report.

Click on **Download** to save an Excel copy of your report.

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