

Partner Dashboards

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When partners log in to DevResults, they see a customized data entry portal with each reporting reporting period assigned to their activity or activities.

The screenshot shows the DevResults Partner Dashboard for the 'Example Organization'. The dashboard is divided into several sections: 'Your Organization' (Gates Foundation), 'Your Activities' (Access to School Lunches), and 'Activity Reporting'. The 'Activity Reporting' section contains a table with the following columns: Activity Code, Activity Name, Reporting Period, Period Start Date, Period End Date, Submission Start Date, Submission End Date, Status, and Locked?. The table lists 18 rows of data for the 'Access to School Lunches' activity, spanning from 2015 Q1 to 2017 Q4. The status of the reports varies, including 'Approved', 'Submitted', and 'Locked'.

Activity Code	Activity Name	Reporting Period	Period Start Date	Period End Date	Submission Start Date	Submission End Date	Status	Locked?
ED-08	Access to School Lunches	2015 Q1	1 Oct 2014	31 Dec 2014	1 Jan 2015	31 Jan 2015	Approved	
ED-08	Access to School Lunches	2015 Q2	1 Jan 2015	31 Mar 2015	1 Apr 2015	30 Apr 2015	Approved	
ED-08	Access to School Lunches	2015 Q3	1 Apr 2015	30 Jun 2015	1 Jul 2015	31 Jul 2015	Approved	
ED-08	Access to School Lunches	2015 Q4	1 Jul 2015	30 Sep 2015	1 Oct 2015	31 Oct 2015	Approved	
ED-08	Access to School Lunches	2016 Q1	1 Oct 2015	31 Dec 2015	1 Jan 2016	31 Jan 2016	Approved	
ED-08	Access to School Lunches	2016 Q2	1 Jan 2016	31 Mar 2016	1 Apr 2016	30 Apr 2016	Approved	
ED-08	Access to School Lunches	2016 Q3	1 Apr 2016	30 Jun 2016	1 Jul 2016	31 Jul 2016	Approved	
ED-08	Access to School Lunches	2016 Q4	1 Jul 2016	30 Sep 2016	1 Oct 2016	31 Oct 2016	Submitted	
ED-08	Access to School Lunches	2017 Q1	1 Oct 2016	31 Dec 2016	1 Jan 2017	31 Jan 2017	Approved	
ED-08	Access to School Lunches	2017 Q2	1 Jan 2017	31 Mar 2017	1 Apr 2017	30 Apr 2017	Approved	
ED-08	Access to School Lunches	2017 Q3	1 Apr 2017	30 Jun 2017	1 Jul 2017	31 Jul 2017	Approved	
ED-08	Access to School Lunches	2017 Q4	1 Jul 2017	30 Sep 2017	1 Oct 2017	31 Oct 2017	Submitted	

Note: In DevResults, a **partner** is a user assigned to any permission group with the "partner" role enabled. By default, these groups are *Partners* and *Partner Managers*, but these names can be changed and additional groups can be created with the partner role.

Partners can also add dashboards and **create dashboards**, just like other users.

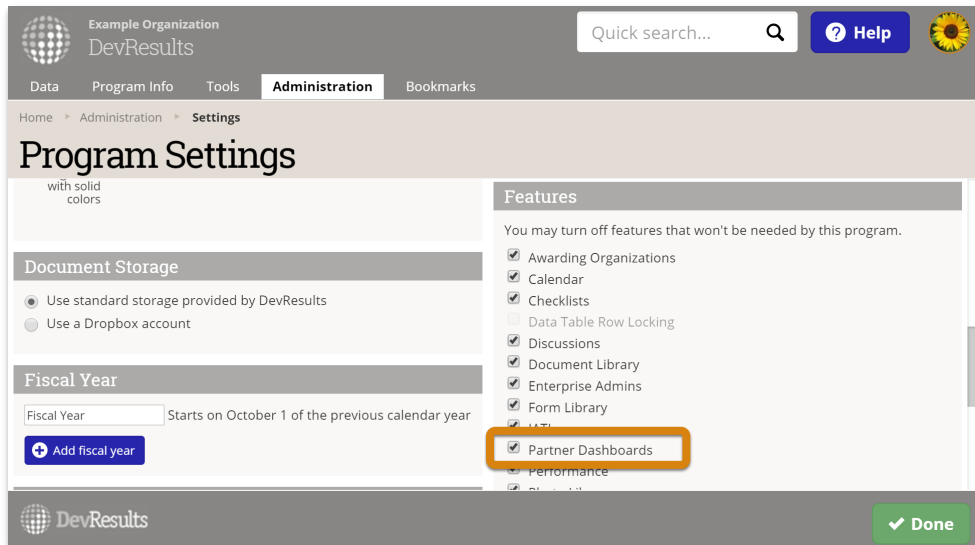
The screenshot shows the DevResults Partner Dashboard with several data visualizations. The top navigation bar includes 'Partner Dashboard', 'Project Overview', and a '+ Add a dashboard' button. The main content area is divided into four sections: 'Activity Map' (a map of West Africa showing locations like Dakar, Bamako, and Boko), '3.1.1-d # insecticide treated nets (ITNs) purchased with USG funds' (a line chart showing trends from 2015 Q1 to 2016 Q3), '4.1 # times an individual was trained...' (a pie chart showing the distribution of training by age group), and '1.3-d # person hours of training completed by government...' (a bar chart showing training hours by gender from 2015 Q1 to 2016 Q3). The dashboard also includes a 'Bookmarked Indicators' section on the left.

Every tile visible to a partner will be **automatically filtered** to show only information that relates to their activities, so using partner dashboards doesn't change access or permissions.

Users with the "dashboard manager" role can push dashboards to partners, just like they can push dashboards to other users.

If you do not want to enable partners to make visualizations and reports of their data, you have the option to turn off

this feature under *Administration > Settings*.



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