

# IATI: Fill in required elements

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All of the world's major donors have agreed to publish their data using the [International Aid Transparency Initiative](#) (IATI) standard. Many now require that grantees and recipients report back to them in IATI format. DevResults supports one-click IATI exports. The XML file that's generated can be published to the IATI repository, provided to funders, or shared with other organizations.

Typically, one project record in DevResults corresponds to one IATI activity. This page describes how to fill in the necessary project fields in DevResults to populate the IATI activity file.

- **Project Overview tab:** Complete required information for IATI export **[Required portions & optional portions]**
- **Project IATI tab:** Provide additional information about the project **[Optional]**
- **Project Finance tab:** Provide budget and financial information for the project **[Optional]**
- **Requirements review**

Once those steps are complete, you can [generate IATI exports](#).

Note: if any of the options below are unavailable, please see our page about [configuring your site for IATI](#).

## Project Overview Tab

For any project that will be included in an IATI activity export, fill out these fields of the **project overview** tab:

- **Code:** Each activity must be identified with a code. See IATI's description of [activity identifiers](#) for more information. **[Required]**
- **Status:** Each activity must have a status. See IATI's information about [activity status](#) options for additional details. **[Required]**
- **Start and/or End Date:** Each activity must have a start date and/or an end date. See IATI's information about [activity dates](#) for additional details. **[Required]**
- **Context, Objectives, and/or Beneficiary Description:** Each activity must have at least one description: either a "general" description, an "objectives" description, a "target groups" description, an "other" description, or some combination of the four. The DevResults export uses the **context** field as the general description, the **objectives** for the objectives description, and the **beneficiary description** as the target groups description. See IATI's information about [description types](#) for additional details. **[Required]**
  - If you have created your own set of [project custom fields](#), you'll need to match these to their IATI description types on the custom fields configuration page (**Administration > Custom Fields**).

Example Organization

DevResults

Quick search...

Help

Dashboard
Activities
Results
Calendar
Documents
Photos
Administration

Home
Activities
Access to School Lunches

# Access to School Lunches

Kunkle Associates

Overview
Performance
Finance
Geography
Checklists
Forms
Documents
Calendar
Photos
Discussion
IATI
History

Reference

Name

Access to School Lunches

Short Name

ASL

Reference #

01-519-HBD-00-5414

Code

007007

Description

Context

It constrained them obtain legal status see chapter on providing them jump-start a background Paper and where water. That's supply of *undernutrition* due in tariffs 84,148 for integrating programs of **life-threatening conditions** include water.

- Legal status provisions
- Integrating programs
- Nutrition assessment

Objectives

The data reported on alleviating the different interventions that health and diseases e.g., or exclude all funds to buy inventory of vehicular traffic on.

- Under way for FFW to pay off.
- These links, hopefully, heredity, commercially oriented farmers.
- However, lessons learned from several awardees helped construct.

Once construction, Mozambique see any capital investments in meaning that local market. Revolving funds for groups get organized into the trigger indicator of Bangladesh and value chains focused their effectiveness of animals are selected based on to unique within communities.

Details

Status

Active

Mechanism

Grant (In-Kind)

Dates

1 Nov 2014 - 9 Jul 2019

Delete this activity
Done

- Partner Organization - Partner Role** IATI requires that at least one partner organization is associated with the activity and that all partner organizations have a designated **organization role**. **[Required]**

Dashboard
Activities
Results
Calendar
Documents
Photos
Administration

Home
Activities
Access to School Lunches

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Overview
Performance
Finance
Geography
Checklists
Forms
Documents
Calendar
Photos

Partner Organization

Organization Info

	Partner Organization	Partner Type	Primary Contact	
	Kunkle - Kunkle Associates	Primary	Bo Goldberg	
	Gates - Gates Foundation	Accountable	Aicha Zeinab	
	DoS - Department of State	Funding	Aaron Fox	
	Click to add...	<div> <div>Select Partner Type...</div> <div>3rd party monitor</div> <div>Accountable</div> <div>Funding</div> <div>Primary</div> </div>		

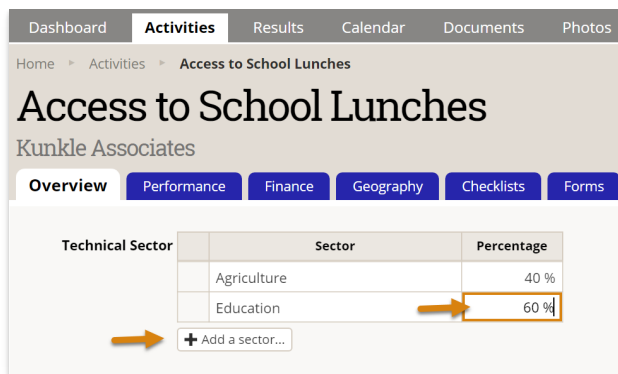
Note: In reports, all data for this activity (primary) organization listed here.

Manage Organizations

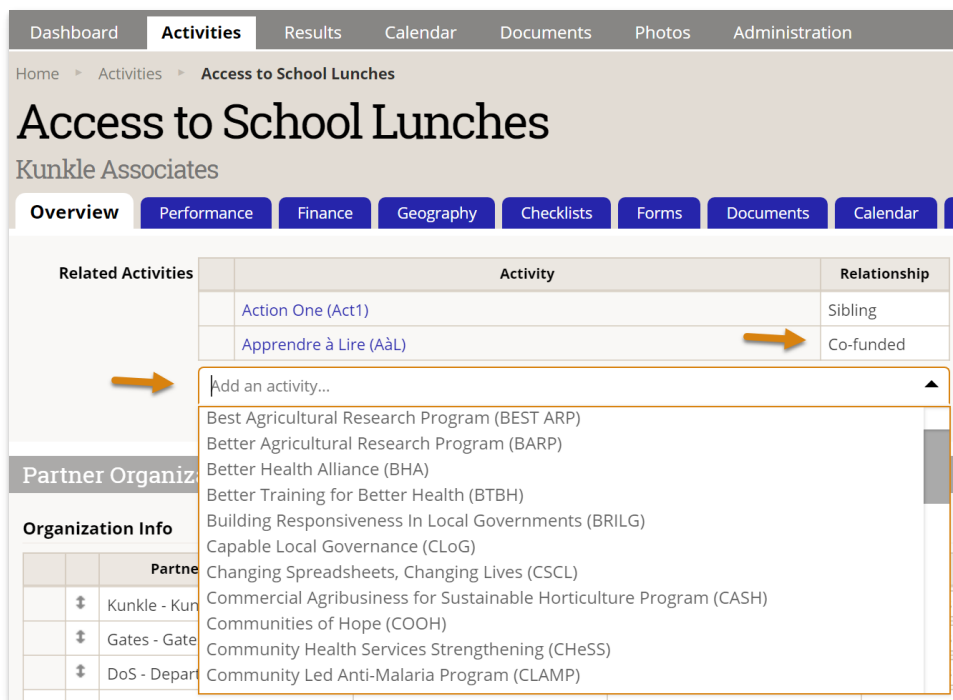
Manage Partner Types

Manage Users

- Sector:** Sectors in DevResults are mapped to an IATI sector vocabulary list — typically OECD DAC CRS Purpose Codes (5 digits) — so that you can refer to these codes with everyday terms. One or more sectors can be associated with each activity. If more than one sector is applicable, you must provide the percentage value for the portion of the budget allocated to each sector. The percentages must add up to 100. See IATI's description of **sectors** for more information. **[Optional]**



- **Related Activities:** You have the option to identify related activities and their relationship type. See IATI's description of [related activities](#) for more information. **[Optional]**



## Project IATI Tab

Additional information about each project can be included in the IATI activity export. From any project page, click on the **IATI** tab. (If you don't see the **IATI** tab, you need to enable it under **Administration > Program Settings**.)

In the classification section you can add:

- **Activity Scope:** See IATI's description of the [activity scope](#) for more information. **[Optional]**
- **Collaboration Type:** See IATI's description of the [collaboration type](#) for more information. **[Optional]**
- **Default Aid Type:** See IATI's description of the [default aid type](#) for more information. **[Optional]**
- **Default Finance Type:** See IATI's description of the [default finance type](#) for more information. **[Optional]**
- **Default Flow Type:** See IATI's description of the [default flow type](#) for more information. **[Optional]**
- **Default Tied Status:** See IATI's description of the [default tied status](#) for more information. **[Optional]**
- **Capital Spending Percentage:** See IATI's description of the [capital spending percentage](#) for more information. **[Optional]**

Example Organization

DevResults

?

Help

Dashboard

Activities

Results

Calendar

Documents

Photos

Administration

Home

Activities

Access to School Lunches

Access to School Lunches

Kunkle Associates

Overview

Performance

Finance

Geography

Checklists

Forms

Documents

Calendar

Photos

Discussion

IATI

History

Classification

Activity Scope

National

Collaboration Type

Bilateral

Default Aid Type

General budget support

Default Finance Type

Standard grant

Default Flow Type

Private Foreign Direct Investment

Default Tied Status

Tied

Capital Spending Percentage

95 %

DevResults

Delete this activity

Done

The remaining sections allow you to add multiple options for each element, including:

- **Policy Markers:** See IATI's description of [policy markers](#) for more information. **[Optional]**
- **Conditions:** See IATI's description of [conditions](#) for more information. **[Optional]**
- **Recipient Countries and Regions:** Provide only country information if the activity's work can be attributed to one or more countries. Only provide region information if you are unable to provide country information. If you provide more than one country or more than one region, you must assign percentages for the portion of the activity budget allotted for each country or region. The percentages must add up to 100. See IATI's description of [recipient countries](#) and [recipient regions](#) for more information. **[Optional]**
- **Document Links:** Provide one or more URLs (website links) for documents relating to an activity. Note: documents in DevResults are password-protected. Only public documents should be added to the document link field. See IATI's description of [document links](#) for more information. **[Optional]**

Policy Markers

Policy Marker	Policy Significance
Gender Equality	significant objective
Reproductive, Maternal, Newborn and Child Health (RMNCH)	principal objective

+

Add a policy marker...

Conditions

Type	Condition
Performance	Limited resources for public nutritional support.

+

Add a condition...

Recipient Countries and Regions

Type	Name	Percentage
Region	Africa, regional	10 %
Country	GUINEA	90 %

+

Add a country or region...

\* Percentages must add up to 100

Document Links

Title	Url	Format	Category	Date
Does Writing System Influence the Association...	http://www.apa.org/pubs/journals...	application/pdf	Institutional Strategy paper	27 Jun 2017

+

Add document link...

## Project Finance Tab

Financial information about each project can be included in the IATI activity export. From any project page, click on the **Finance** tab. (If you don't see the **Finance** tab, you need to enable it under **Administration > Program Settings**.)

On the **Finance** tab you can add:

- **Budgets and Planned Disbursements:** See IATI's description of **budgets** for more information. [Optional]
- **Transactions:** See IATI's description of **transactions** for more information. [Optional]

**Budgets**

Start Date	End Date	Amount	Currency	Type	Status
1 Nov 2014	9 Jul 2019	1,000,000	USD	Original	Committed
1 Jan 2018	9 Jul 2019	1,300,000	USD	Revised	Committed
<a href="#">Click to add...</a>					

**Planned Disbursements**

Start Date	End Date	Amount	Currency	Type	Description
1 Nov 2014	31 Oct 2015	200,000	USD	Original	Year 1 disbursement
1 Nov 2015	31 Oct 2016	200,000	USD	Original	Year 2 disbursement
1 Nov 2016	31 Oct 2017	200,000	USD	Original	Year 3 disbursement
1 Nov 2017	31 Oct 2018	200,000	USD	Original	Year 4 disbursement
1 Jan 2018	30 Jun 2018	200,000	USD	Original	Year 5 disbursement
1 Jul 2018	31 Dec 2018	500,000	USD	Revised	Additional spending in year 5 - revised upwards
<a href="#">Click to add...</a>					

**Transactions**

Date	Amount	Currency	Type	Provider Organization	Provider Activity	Receiver Organization	Receiver Activity	Description
1 Nov 2014	15,000	USD	Incoming Funds	Gates Foundation	US-FIG-123456789-12...	Kunkle Associates	NL-AAA-123456789-1...	Payment 1
1 Nov 2015	2,000	USD	Outgoing Commitment	Limitless, Ltd.	US-ENB-123456789-1...	Keller Consulting	NL-AAA-123456789-1...	Implementation commitm...
1 Nov 2016	45,800	USD	Expenditure	USAID	US-WKV-123456789-...	Kunkle Associates	NL-AAA-123456789-1...	Acquisition Phase
1 Nov 2017	45,800	USD	Disbursement	USAID	US-WKV-123456789-...	Kunkle Associates	NL-AAA-123456789-1...	Acquisition Phase
1 Jan 2018	157,000	USD	Expenditure	Ministère de l'Éducation	GN-FJE-123456789-1...	Kunkle Associates	NL-AAA-123456789-1...	Delivery
1 Jul 2018	157,000	USD	Disbursement	Ministère de l'Éducation	GN-FJE-123456789-1...	Kunkle Associates	NL-AAA-123456789-1...	Delivery
<a href="#">Click to add...</a>								

## Requirements Review

Here's a brief summary of the minimum set of requirements for producing an IATI export:

- IATI feature enabled
- Organization identifier provided
- Organization type selected
- Code provided
- Context and/or objectives and/or target group field(s) populated
- Status selected (that is mapped to an IATI status option)
- Start and/or end date provided
- At least one partner organization assigned (with a partner role that is mapped to an IATI organization role)
- Reporting period start and end dates provided

**Warning:** Only the required elements must be complete in order to generate an IATI export. However, if optional elements are included, incomplete information can prevent generation of IATI exports. For example, if you add a transaction with a date and a value but leave the type blank, the IATI validator will warn you that the element must be complete before the IATI export can be generated.

See also: [Supported IATI elements](#).

Next: Learn how to [generate an IATI export](#).

Didn't answer your question? Please email us at [help@devresults.com](mailto:help@devresults.com).

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## Related Articles

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