

IATI Vocabulary List

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As IATI standards continue to expand, DevResults is also adding new functionality to help users easily create [IATI exports](#) of their data.

The following article will cover how to add and link IATI elements for a complete export of your reporting data.

Select vocabulary lists

To link your internal activity and organization data to IATI standard vocabulary lists, go to **Program Settings** under the **Administration** tab. In the IATI section, click on the dropdown menu and select the **Aid Type Vocabulary** list, **Policy Marker Vocabulary** list, and **Sector Vocabulary** list you would like to use. The codelists are key to making IATI activity and organisation data from different publishers comparable. For more information, please refer to the [IATI Standards Codelists](#) . If you don't see your preferred vocabulary list in the dropdown menu, please reach out to us at help@devresults.com .

The screenshot shows the 'Program Settings' page in the DevResults Online Learning Sandbox System. The page is divided into several sections:

- Fiscal Year:** Includes a 'Fiscal Year' dropdown set to 'October 1' and an 'Add fiscal year' button.
- IATI:** Contains an 'Identifier' field with 'ABC', an 'Organization Type' dropdown set to 'International NGO', and a 'Vocabulary Code Lists' section. The 'Vocabulary Code Lists' section has a dropdown menu with the following options:
 - Aid Type Vocabulary**
 - 1 - OECD DAC
 - Policy Marker Vocabulary**
 - 1 - OECD DAC CRS
 - Sector Vocabulary**
 - 1 - OECD DAC CRS Purpose Codes (5 digit)
 - 2 - OECD DAC CRS Purpose Codes (3 digit)
- Single Sign-On:** Includes a 'Single Sign-On' section with a 'Configure authentication providers to enable single sign-on for users. [Learn more](#)' link and an 'Add provider' button.

The page also features a 'Quick search...' bar, a 'Help' button, and a 'Done' button at the bottom right.

Once you've added the IATI vocabulary code lists, you can link Activity Sectors to the appropriate IATI sector vocabulary.

Link internal sectors to IATI sectors

To do so, go to **Sectors** under the **Administration** tab. Click on the empty fields under **IATI Sector** and select the appropriate IATI sector. You can begin typing in the box to narrow down your options.

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Quick search...

Help

DashboardActivitiesResultsCalendarDocumentsPhotosAdministration

HomeAdministrationConfigurationSectorsSectors

Sectors

| Name | IATI Sector |
|----------------------|-------------|
| Agriculture | |
| DRG | |
| Economic Development | |
| Education | |
| Health | |
| Click to add... | |

DevResults

Done

Complete IATI-specific activity information

Once you've linked the Activity Sectors to the IATI sector codes, you can link them to specific activities. Go to the **Classification** section your activity's **Overview** tab and add the relevant sectors by clicking on the **+ Add a sector** button. If you add more than one sector, you will need to specify the percentage breakdown for each Activity sector. You can do so by filling in the percentage breakdown between sectors for this activity.

Note: Sector percentages they must add up to 100%. The IATI export will not work if the sector percentages do not total 100%.

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ProTerre
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Classification

Results and Indicators

Results 2
Indicators 2

| Result |
|--------------------|
| 1 Agriculture |
| 1 Peace & Security |

+ Select results and indicators...

Technical Sector

| Sector | Percentage |
|-------------|------------|
| Agriculture | 40 % |
| DRG | 60 % |

+ Add a sector...

Tags

Climate
Rural

+ Add a tag...

Related Activities

| Activity | Relationship |
|---|--------------|
| Best Agricultural Research Program (BEST ARP) | Parent |

+ Add an activity...

Delete this activity

Done

You can also list out related activities and specify the relationship between them. To add an activity, click on the **+ Add an activity** button. Then click in the Relationship cell and select the appropriate response from the dropdown menu.

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Classification

Results and Indicators

Results 2
Indicators 2

| Result |
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| 1 Agriculture |
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Technical Sector

| Sector | Percentage |
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| Agriculture | 40 % |
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Related Activities

| Activity | Relationship |
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| Best Agricultural Research Program (BEST ARP) | Parent |

+ Add an activity...

Delete this activity

If your site has been configured to include an IATI Organization identifier, you will notice that each Activity now has an additional IATI tab.

The screenshot shows the 'IATI' tab selected for the 'ProTerre' activity. The interface includes a top navigation bar with 'Dashboard', 'Activities', 'Results', 'Calendar', 'Documents', 'Photos', and 'Administration'. Below this, a breadcrumb trail shows 'Home > Activities > ProTerre'. The main content area is divided into two columns: 'Reference' and 'Description'.

Reference Section:

- Name: ProTerre
- Short Name: ProTerre
- Reference #: 01-232-FCF-00-2929
- Code: ProTerre

Details Section:

- Status: Completed
- Mechanism: Other USG Direct
- Dates: 28 Oct 2013 - 19 Jun 2016
- Reporting Periods: FY 2013, FY 2014, FY 2015, FY 2016, FY 2017, FY 2018, + Add a reporting period...

Description Section:

- Context: Background on the development issues creating a need for this activity.
- Objectives: Objectives of this activity.
- Activity Summary: Key steps that will achieve the objectives of this activity.
- Expected Results: Key outcomes anticipated from this activity.
- Description of Beneficiaries: Brief description of the beneficiaries of this activity.
- Deliverables & Reporting: Summary of specific deliverables that the partner organization is asked to produce, and reporting requirements.

At the bottom right, there are buttons for 'Delete this activity' and 'Done'.

This tab allows you to add additional Activity-specific information to your export, including specifying default **Flow Type** , **Aid Type** , and **Tied Status** . Click on the dropdown and select the appropriate IATI code.

The screenshot shows the 'IATI' tab selected for the 'ProTerre' activity. The 'Classification' section is expanded, showing dropdown menus for 'Default Flow Type', 'Default Aid Type', and 'Default Tied Status'. The 'Default Tied Status' dropdown is open, showing options: 'Untied', 'Partially tied', 'Tied', and 'Untied'.

Classification Section:

- Default Flow Type: Non-export credit OOF
- Default Aid Type: Sector budget support
- Default Tied Status: Untied (selected)

Policy Markers Section:

| Policy Marker | Policy Significance |
|-----------------|-----------------------|
| Gender Equality | significant objective |

Conditions Section:

| Type | Condition |
|--------|-------------|
| Policy | Condition A |

At the bottom right, there are buttons for 'Delete this activity' and 'Done'.

You can also specify **policy markers** for an activity, as well as their **significance** , the conditions and the **type of condition** , and the **recipient countries** and **regions** for specific activities.

To do so, click on the **+Add policy marker** button and the **+Add a condition** button.

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Quick search...

Dashboard **Activities** Results Calendar Documents Photos Administration

Home > Activities > ProTerre

ProTerre

ChemTronix International, Inc.

Overview Performance Budget Geography Checklists Forms Documents Calendar Photos Discussion IATI History

Classification

Default Flow Type: Non-export credit OOF

Default Aid Type: Sector budget support

Default Tied Status: Untied

Policy Markers

| Policy Marker | Policy Significance |
|-----------------|-----------------------|
| Gender Equality | significant objective |

+ Add a policy marker...

Conditions

| Type | Condition |
|--------|-------------|
| Policy | Condition A |

+ Add a condition...

Recipient Countries

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To add a recipient country or region, click on the **+Add a country or region** button.

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Quick search...

Dashboard **Activities** Results Calendar Documents Photos Administration

Home > Activities > ProTerre

ProTerre

ChemTronix International, Inc.

Overview Performance Budget Geography Checklists Forms Documents Calendar Photos Discussion IATI History

Default Aid Type: Sector budget support

Default Tied Status: Untied

Policy Markers

| Policy Marker | Policy Significance |
|-----------------|-----------------------|
| Gender Equality | significant objective |

+ Add a policy marker...

Conditions

| Type | Condition |
|--------|-------------|
| Policy | Condition A |

+ Add a condition...

Recipient Countries and Regions

| Type | Name |
|--------|---------------------------|
| Region | South of Sahara, regional |

+ Add a country or region...

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If you are adding more than one country or region, you must enter a percentage breakdown for each recipient geography. Please note that the percentages must add up to 100%.

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✔ Your change was saved

Undo

Quick search...

Q

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Default Tied Status

Untied

Policy Markers

| Policy Marker | Policy Significance |
|-------------------------------------|-----------------------|
| Gender Equality | significant objective |
| <div>+ Add a policy marker...</div> | |

Conditions

| Type | Condition |
|---------------------------------|-------------|
| Policy | Condition A |
| <div>+ Add a condition...</div> | |

Recipient Countries and Regions

| Type | Name | Percentage |
|--------|---------------------------|------------|
| Region | Africa, regional | 40 % |
| Region | South of Sahara, regional | 60 % |

Select a country or region...

* Percentages must add up to 100

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Delete this activity

Done

Didn't answer your question? Please email us at help@devresults.com .

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