

Enterprise: Copying Indicators using the Indicator Library

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One of the perks of our enterprise setups is that you can use your enterprise site's Indicators Index as a Global Indicator Library, copying indicators (and their related disaggregations, etc.) directly to any linked site. This has several advantages:

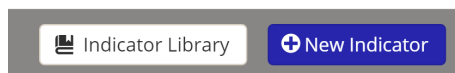
1. It's **much** faster than creating indicators by hand.
2. It guarantees that the indicator definitions are compatible, so you'll be able to publish data to the original indicator.
 - It will also automatically create any disaggregations this indicator uses that don't exist in your site and handle their linking.
3. You can add multiple indicators with the click of a button.
4. Just because you copy an indicator from a parent site does **not** mean you have to report that indicator to the site you copied it from!

Yes, you read that right: while the primary focus of this functionality is to make it fast and painless for you to copy and properly report indicators to your linked site, we also know that sometimes it's just easier to have a template to work from as you define your own indicator. The Indicator Library import supports both!


How Do I Use It?

It's pretty simple. First, go to the **Indicators Index** page by going to **Results->Indicators**.

If your site is properly linked to the other site, when you go to the Indicators Index, you'll see a button in the lower right corner labeled **Indicator Library**. Click this button.



This will open a new indicator selection screen with the enterprise site's results framework(s) on the left, like you see in MultiMatrix. These will appear with labels structured like this: **enterprise_site_name:Framework_name:**



DevResults | Kate's World
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Indicator Library

Indicator Library

Select indicators to copy:

☐ kworld: KWORLD

☐ 1 DevResults Awesomeness

☐ 1.1 Awesome Software

☐ 1.1.1 Stand-alone

☐ 1.1.2 Enterprise

☐ 1.2 User Training

☐ 1.3 Awesome Materials

☐ 1.3.1 Help Site

☐ KM-1.3.1a Combined total number of vie

☐ 1.3.2 Training Videos

☐ 1.3.3 Train the Trainers Materials

☐ KM-1.3.3a # of handouts created


☐ KM-1.3.3b # of training orientation video

☐ 1.4 Trainer Training

Indicator types

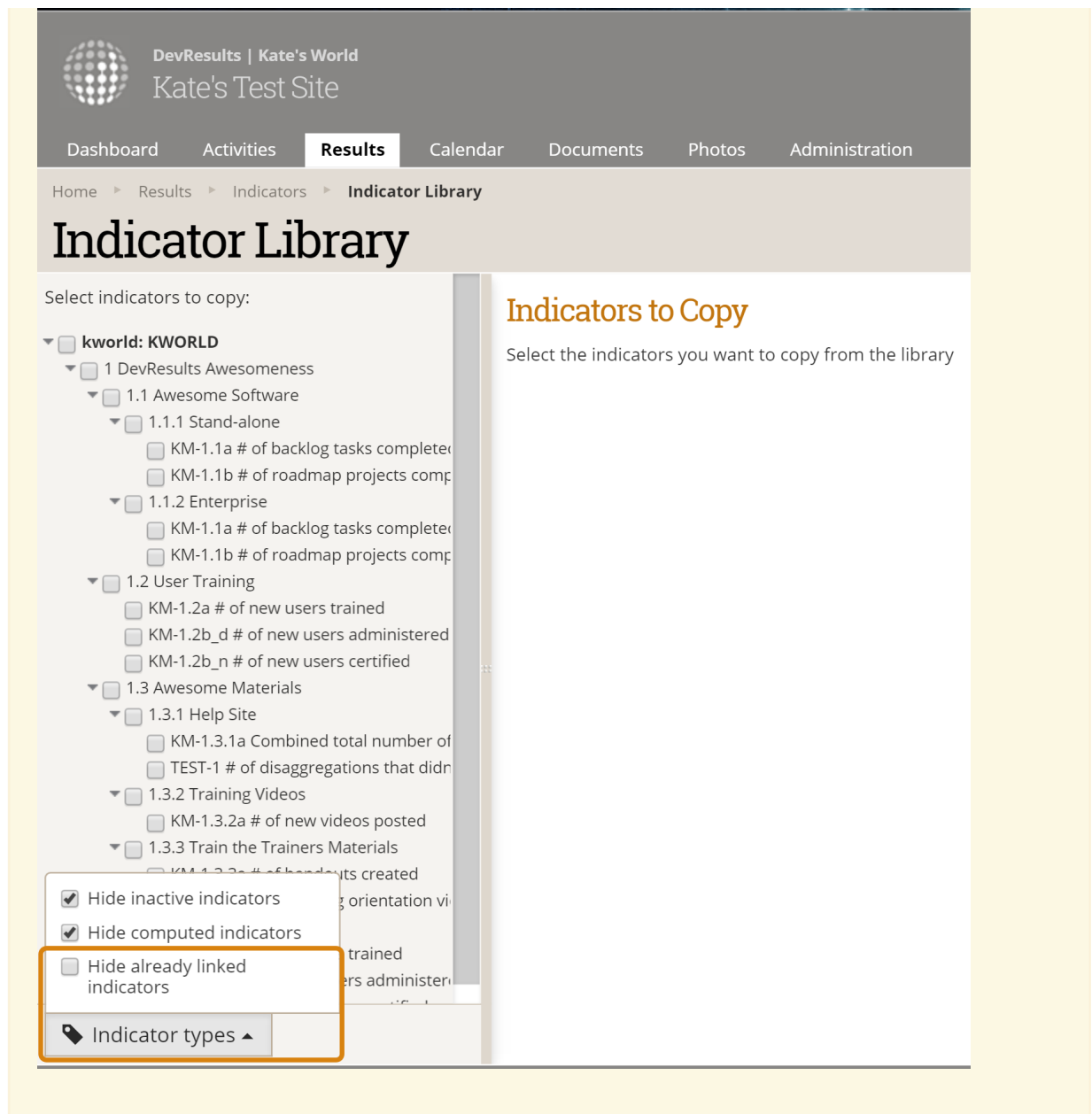
Indicators to Copy

Select the indicators you want to copy from the library

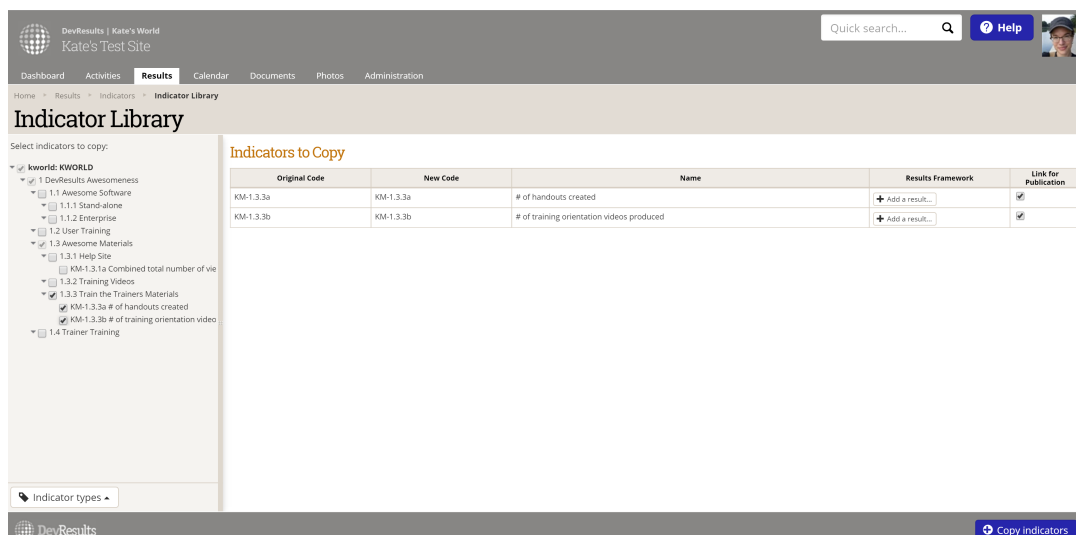
 DevResults

FAQ: Why don't I see all my enterprise site's indicators here?

Answer : By default, this results framework view will hide indicators that you've already linked to your own indicators. If you need to see these indicators so you can make a different copy *that is not linked* , click the **Indicator types** button and uncheck the "**Hide already linked indicators** " box:



Select the checkboxes next to individual indicators or for entire sections of the framework that you wish to copy. This will add the indicators to the main pane:



In the main pane, you can make these changes:

- **New Code:** By default, we copy the Indicator's Code as it exists in the enterprise site. But you can edit these to anything that's meaningful to you. (See 1a in the screenshot below.)
- **Results Framework:** Use the "+ Add a result..." button to select the portion of your own site's results framework you want to assign this indicator to. You can assign to multiple results framework objectives, if needed. (See 2a in the screenshot below.)
- **Link for Publication:** By default, we check this box. Keeping it checked will link this indicator to the enterprise site so you can publish data from your site to theirs. If you don't want to publish data for this indicator to the enterprise site, just uncheck this box. (See 3a in the screenshot below.)


The screenshot shows the 'Indicator Library' page in the DevResults application. On the left is a tree view of indicators under 'KWORLD'. The main area is a table titled 'Indicators to Copy'. Annotations highlight specific features: '1a' points to the 'New Code' column, '2a' points to the 'Results Framework' dropdown menu, and '3a' points to the 'Link for Publication' checkbox.

Original Code	New Code	Name	Results Framework	Link for Publication
KM-1.3.3a	DV-1.3.3a	# of handouts created	<div>▼ k/r1.3 Awesome Materials ▼ k/r1.3.3 Train the Trainers Materials Add a result...</div>	<input checked="" type="checkbox"/>
KM-1.3.3b	DV-1.3.3b	# of training orientation videos produced	<div>▼ k/r1.3 Awesome Materials ▼ k/r1.3.2 Training Videos Add a result...</div>	<input type="checkbox"/>

Once you're done picking the indicators you want to copy, click the **Copy Indicators** button to create the indicators:

This screenshot shows the same 'Indicator Library' page, but with an orange arrow pointing to the 'Copy Indicators' button at the bottom right of the interface.

You'll get a confirmation message once the copy action is complete:



DevResults | Kate's World
Kate's Test Site

✓ Your change was saved

Undo

DashboardActivitiesResultsCalendarDocumentsPhotosAdministration

Home > Results > Indicators > Indicator Library

Indicator Library

Select indicators to copy:

▼ ☒ kworld: KWORLD

☒ 1 DevResults Awesomeness

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☒ 1.3.3 Train the Trainers Materials

☒ KM-1.3.3a # of handouts created

☒ KM-1.3.3b # of training orientation video

☐ 1.4 Trainer Training

Indicators to Copy

Select the indicators you want to copy from the library

✓ 2 indicators were created. [Go to indicators](#)

Didn't answer your question? Please email us at help@devresults.com.

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