# **Data Submission & Approval Process**

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DevResults has a built-in **submission and approval process** for each reporting period, for each activity. Each of an activity's reporting periods will move through five statuses:

1. **No Data:** This is the initial status for each reporting period for each activity.

2. **In Progress:** Partners and contributors **enter data** for their activity for the most recent reporting period, which automatically updates the status of that reporting period for the activity.

3. **Submitted:** The data is submitted for that activity for that reporting period by a user with the **Submit Indicator Results** role, like a partner manager.

4. **Returned:** If there are any issues with the data, it can be returned to partners or contributors with a request for edits or clarifications. The data can then be edited and re-submitted.

5. **Approved:** Submitted data is then reviewed and approved by internal staff with permission to **Approve Indicator Results**, like a manager or an owner.

## Submission

When some data has been entered in DevResults for an activity for a particular reporting period, the status for that page will say **In Progress**.

When data entry is complete, users with the **Submit Indicator Results** role can click on this dropdown and choose the option to **Submit all activity data for review**.

Example Organization DevResults Data Program Info Tools Adm		Quick search	Q	? Help	AG
Home + Program Info + Time + Reporting Per <b>Positive Change in</b> 2022 QL   Sage Group Indicators Data Tables Narrative			STATUS <b>○ In</b>	Progress	↓ ew
<b>6</b> of 9 indicators shown	source:"D	Direct Entry"		×	<b>Ø</b> -
	Code 🔿	Indicator	Data Source	Geographic Disaggregation	Current Results
▼ Data Source (1)	couc :				
Data Table	F-3.1.1-e-N	# households with at least one insecticide-treated net (ITN)	Direct Entry	00 0	5,755
Data Table Direct Entry		# households with at least one insecticide-treated net (ITN) # children under 5 years old in households surveyed about insecticide-treated nets (ITN)	Direct Entry Direct Entry	Location	5,755
Data Table Direct Entry	F-3.1.1-e-N			Location Location	
Data Table Direct Entry	F-3.1.1-e-N F-3.1.1-f-D	# children under 5 years old in households surveyed about insecticide-treated nets (ITN)	Direct Entry	Location Location Location	16,077
Data Table Direct Entry Formula	F-3.1.1-e-N F-3.1.1-f-D F-4.1.2-a	# children under 5 years old in households surveyed about insecticide-treated nets (ITN) # learners enrolled in secondary schools or equivalent non-school based settings with USG support	Direct Entry Direct Entry	Location Location Location Location	16,077 3,452

When you submit data, users associated with the activity will be notified (depending on your site's **notification settings**). A popup lets you add a customized message along with the notification of submission.

Submit all act	ivity data for review	×
	Results data submitted for the activity 'Positive Change in Malaria Prevention'	
То	Aboubacar Diallo Alpha Oumar Sène Isabelle Mbagbouée	
Message	Results data has been <b>submitted</b> for <b>Positive Change in Malaria Prevention</b> by Allison Green.  AG  Allison Green says Here's our data for review! Please let me know if I can help with anything else	
⊘ Cancel		Send

A record of all status changes and comments can be found in the discussion tab for each activity, each reporting period.

Example Organization DevResults	Quick search Q <b>? Help</b> AG
Data Program Info Tools Administration Bookmarks	
Home 🔸 Program Info 🔺 Time 🎽 Reporting Periods 🔺 2022 Q1 🎽 Positive Change in Malaria Prevention	STATUS 🗹 Submitted 🗸
Positive Change in Malaria Prevention	
2022 Q1   Sage Group	
Indicators Data Tables Narrative Discussion Forms	
Allison Green says	These users will be notified of comments
AG Post	AD Aboubacar IM Isabelle AS Apha Diallo
Allison Green 6 minutes ago	
Activity data submitted for review.	
Here's our data for review! Please let me know if I can help with anything else.	
DevResults	✓ Done

Once the data is submitted, only users with the **Approve Indicator Results** role or **Owners** may edit the data. This prevents others from editing the data while it is being reviewed.

**Note:** By default, only data for **direct entry** indicators is locked. To lock data for **data table** indicators, see **data table row locking**.

### Return

After submission, users with the Approve Indicator Results role or Owners can review the data.

If there are any issues with the data that require editing, explanations, and re-submission, the status of the activity's reporting period can be set to **Returned** by selecting **Return data to partner** in the status drop-down.

Home ▹ Program Info ▷ Time ▷ Report				status 🗹 Su	bmitted	```
Positive Change	n M	lalaria	Prevention	🗕 Return data t	to partner	
2022 Q1   Sage Group				✓ Approve all a	ictivity data	
Indicators Data Tables Narrat	ive Discu	ssion Forms		• Reset activity	reporting period	
	•	source:"[	Direct Entry"		×	٥
6 of 9 indicators shown						
Data Source (1)     Data Table     Direct Entry		this activ users can Code 1	/ity's data for this reporting period has been submitted and is locked. Owners and results a not. Indicator	approvers can e Data Source	Geographic	Current
Data Source (1)     Data Table     Direct Entry		users car	nnot.		Geographic Disaggregation	
<ul> <li>Data Source (1)</li> <li>Data Table</li> <li>Direct Entry</li> <li>Formula</li> </ul>		users car Code 🗠	Indicator	Data Source	Geographic Disaggregation Location	Current Results
Data Source (1)     Data Table     Direct Entry     Formula		Code 1 F-3.1.1-e-N	Indicator # households with at least one insecticide-treated net ((TN)	Data Source Direct Entry	Geographic Disaggregation Location	Current Results 5,75
Data Source (1)     Data Table     Direct Entry     Formula		Code         Image: Code           F-3.1.1-e-N         F-3.1.1-f-D	Indicator # households with at least one insecticide-treated net (ITN) # children under 5 years old in households surveyed about insecticide-treated nets (ITN)	Data Source Direct Entry Direct Entry	Geographic Disaggregation Location Location Location	Current Results 5,75 16,07
Data Source (1)     Data Table     Direct Entry     Formula		users car Code ↑ F-3.1.1-e-N F-3.1.1-f-D F-4.1.2-a	Indicator # households with at least one insecticide-treated net (ITN) # children under 5 years old in households surveyed about insecticide-treated nets (ITN) # learners enrolled in secondary schools or equivalent non-school based settings with USG support	Data Source Direct Entry Direct Entry Direct Entry Direct Entry	Geographic Disaggregation Location Location Location	Current Results 5,75 16,07 3,45

This change in status, and any custom message, is also captured in the **Discussion** tab.

The data can then be edited by users with permission to edit indicator results and re-submitted by users with the **Submit Indicator Results** role (typically partner managers and contributors).

## Approval

After review of submitted data, users with the **Approve Indicator Results** role or **Owners** can approve the data.

			status 🗹 Su	Ibmitted	
Positive Change	in Malaria	Prevention	🗕 Return data t	to partner	
2022 Q1   Sage Group			✓ Approve all a	activity data	
Indicators Data Tables Narrative	Discussion Forms		<ul> <li>Reset activity</li> </ul>	reporting period	1
<b>6</b> of 9 indicators shown	source:"[	Direct Entry"		×	۵.
▼ Data Source (1)					
<ul> <li>Data Source (1)</li> <li>Data Table</li> <li>Direct Entry</li> <li>Formula</li> </ul>	ê This activ users car Code ↑	ity's data for this reporting period has been submitted and is locked. Owners and results ap not. Indicator	pprovers can e Data Source	Geographic	Current
Data Table	users car	not.		Geographic Disaggregation	
Data Table Data Table Direct Entry Formula	users car Code	not. Indicator	Data Source	Geographic Disaggregation Location	Current Results
Data Table Direct Entry Formula	Code TF-3.1.1-e-N	not. Indicator # households with at least one insecticide-treated net (ITN)	Data Source Direct Entry	Geographic Disaggregation Location Location	Current Results 5,75 16,07
Data Table Data Table Direct Entry Formula	users car Code ↑ F-3.1.1-e-N F-3.1.1-f-D	Indicator # households with at least one insecticide-treated net (ITN) # children under 5 years old in households surveyed about insecticide-treated nets (ITN)	Data Source Direct Entry Direct Entry	Geographic Disaggregation Location Location Location	Current Results 5,75
Data Table Data Table Direct Entry Formula	users car Code ↑ F-3.1.1-e-N F-3.1.1-F-D F-4.1.2-a	Indicator # households with at least one insecticide-treated net (ITN) # children under 5 years old in households surveyed about insecticide-treated nets (ITN) # learners enrolled in secondary schools or equivalent non-school based settings with USG support	Data Source Direct Entry Direct Entry Direct Entry Direct Entry	Geographic Disaggregation Location Location Location	Current Results 5,75 16,07 3,45

This change in status, and any custom message, is also captured in the **Discussion** tab.

Once data is approved, only **Owners** can edit the data.

Owners also have the option to **Reset activity reporting period**. This deletes all direct entry data for the reporting period for this activity, but it does not delete previous messages in the discussion tab.

Note: Information can be added to the Narrative tab at any time. Many organizations' workflows involve

writing narratives about approved data, so this narrative information can be added and edited after indicator data is approved and locked.

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